



In-house Luncheon Seminar
Convertible Bond - Tapping the Hybrid Capital Market
for Listed Companies
Friday, 16 March 2007

CHKLC is pleased to present a luncheon seminar focused on Convertible Bond Issue. As a hybrid capital market instrument, convertible bond issue provides low cost financing to listed companies and possible “repayment” by issuing the company’s new shares at a higher price than today’s market price. In 2006, Hong Kong listed companies have raised an aggregate of US\$3.125 billion of capital from 31 convertible bond issues. Members should not miss this seminar to learn about this popular and effective way of financing.

The seminar will be given by DBS, named the best debt house 2006 by Asiamoney. DBS is well positioned to present to CHKLC members the key features of convertible bond and the benefit to issuers as a financing tool. Rita Lok, Stanley Chan and Kenny Lam, senior originators and structurers of convertible and high yield bond products for DBS debt capital markets will share with you the latest trends in the Hong Kong convertible bond market. The presentation will be moderated by Mr. Water Cheung, Managing Director, Head of Global Financial Markets, DBS Bank Limited.

Who Should Attend

CEOs ♦ Directors ♦ CFOs ♦ Treasurers

Details of the Event:

Date	Friday, 16 March 2007	
Venue	The Chamber of Hong Kong Listed Companies Room 2102, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong	
Time	12:30pm – 1:00pm	Registration and light sandwich lunch
	1:00 pm - 1:45pm	Presentations by DCM Team, DBS Bank Limited, Hong Kong Branch
	1:45 pm - 2:00pm	Q & A
Fee	Members: HK\$120 each	Non-members: HK\$180 each
CPT Hour	1	

※ Reservation will be confirmed on a first-come-first-served basis.

About the Speakers:

Ms. Rita Lok *Senior Vice President, Debt Capital Markets, DBS Bank Limited*

Ms. Rita Lok has been in the debt capital markets and the relevant credit rating advisory sector for over 10 years. Previously worked at Bank of America Hong Kong, Morgan Stanley Asia, Mandra Forestry and FB Gemini Capital Ltd., she has extensive experience in credit positioning and debt transaction structuring.

Mr. Stanley Chan *Senior Vice President, Debt Capital Markets, DBS Bank Limited*

Mr. Stanley Chan has over 10 years experience in corporate finance and capital markets. He has previously worked at Bank of America (Asia), FB Gemini Capital Ltd, and has extensive experience in structuring and origination. Mr. Chan has led various convertible bonds and equity-linked offerings in Asia, and has been involved in a number of private equity financing and M&A transactions.

Mr. Kenny Lam *Senior Vice President, Debt Capital Markets, DBS Bank Limited*

Mr. Kenny Lam has been a debt capital market specialist for over 10 years. Prior to DBS, he had been a director of originations and structured derivatives at SG Asia Limited, the investment banking arm of Societe Generale covering bond origination in Asia and retail offering of bond products in Hong Kong.

The Moderator:

Mr. Water Cheung *Managing Director, Head of Global Financial Markets*

Reply Form

(Please reply on or before 14 March 2007)

1 CPT HOUR

To: The Chamber of Hong Kong Listed Companies

Attn.: Ms. Josie Ling

Tel: 2970 0886 - 7

E-mail: josieling@chkcl.org

Name of Participant(s)	Title	Tel & Fax	Email
Dr/Mr/Ms/Mrs		Tel: Fax:	
Dr/Mr/Ms/Mrs		Tel: Fax:	
Company Name :			Stock Code :
Contact Person:		Title :	
Tel:	Fax:	Email:	
Fee: Member @\$120 x _____	Non-member@\$180 x _____	Total: HK\$_____	
Crossed cheque#	Bank:		
Crossed cheque should be made payable to: <u>"The Chamber of Hong Kong Listed Companies"</u>			

Payment should be settled prior to the event date. 請於活動日期前繳付費用。

NO refund will be given cancellations received within 7 working days before the event date. 如參加者於活動前 7 個工作天內通知本會取消報名，所付費用將不獲退還。

A 100% refund will be given if the event is fully-booked or cancelled by CHKLC. 除非額滿或香港上市公司商會主動取消活動，否則所有費用均不獲退還。

CHKLC reserves the right for final discretion should there be any changes on the event. 香港上市公司會有權更改活動內容。

For enquiry, please contact the CHKLC Secretariat at 2970 0886-7. 如有查詢，請致電本秘書處 2970 0886-7 或電郵至 info@chkcl.org。

The Chamber of Hong Kong Listed Companies

Room 2102, 21st Floor Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Tel : 2970 0886

Fax : 2970 0555

E-mail : info@chkcl.org

Website : www.chkcl.org